

Kevin Kessler, M.D.
Diplomate American Board of
Orthopaedic Surgery
Board Certified
Naveed Shafi, M.D.
Board Certified



Arthroscopic Shoulder,
Knee and Elbow Surgery
Orthopaedic Surgery

Patient Information

Please Print Clearly and Answer ALL Questions

Date: _____ Is this your first visit? YES NO

Patient's Legal Name: Last _____ First _____ MI _____

Birth date: _____ Race: _____ Language: _____

Address: _____ Apt: _____ City: _____

State: _____ Zip: _____ Phone: _____ Cell: _____

Occupation: _____ Work Phone: _____

*E-mail Address: (required) _____

Patient's Social Security Number: _____ - _____ - _____

Student (circle): Full-time Part-time School: _____

Emergency Contact – Name and Phone #: _____

Insurance Information

Carrier/Company: _____ Phone: _____ ID: _____

Group #: _____ Insured's Full Name: _____

Relation: _____ DOB: _____ Insured's SSN: ____/____/____

Type of Insurance: Medical Auto School

Assignments of Benefits:

I hereby authorize release of information necessary to file a claim to my insurance carrier and ASSIGN BENEFITS otherwise payable to me, to the Doctor or Group indicated on the claim. I understand that I am financially responsible for any balance not covered by my insurance carrier. I hereby authorize my insurance carrier to release any information requested regarding my insurance coverage (eligibility dates, deductible, etc).

Signed: _____ Date: _____

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PATIENT QUESTIONNAIRE

Today's Date _____

Patient's Legal Name: *Last* _____ *First* _____ *MI* _____

Birth date: _____ **Age:** _____ **Gender** (circle) Male / Female

Main Reason for visit: Pain Swelling Restricted Movement Instability

Other _____

Which Body Part? (Circle) LEFT - RIGHT - BOTH

Shoulder, Elbow, Wrist, Hand, Finger, Hip, Knee, Upper Leg, Lower Leg, Ankle, Foot,

Toe, Heel, Upper Back (Neck), Mid-Back, Lower Back

Have you ever had a prior injury to the area noted above? (Circle) NO – YES if so when? _____

If yes: **How did it happen?** _____

Type of Pain: aching, burning, gnawing, stabbing, throbbing, sharp, dull, occasional, constant,
worsening, improving. Other _____

Severity: no pain, mild, moderate, severe, pain level (1-10) _____

When did you get hurt? ____/____/____ Days Ago ____, Weeks Ago ____, Months Ago ____, Years Ago ____

Timing: acute, chronic (more than 6 weeks), daytime, nighttime, recurrent, intermittent, sudden, overtime

other: _____

How did you get hurt? Fall, bending, lifting, twisting, sports injury (describe) _____,

Work Comp injury (on the job, how did injury occur?) _____; overuse, unsure/unknown,

MVA – How was your vehicle hit? _____ Were you wearing your seat belt? YES NO

Other: _____

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What makes it feel better?

Upper Body – Rest, Lying Down, Ice, Sling, Brace, Splint, Meds, Injections,

Stretching, Exercise, PT

Lower Body - Rest, Lying Down, Ice, Heat, Brace, Splint, Elevation, Limited Weight

Bearing, Meds, Injections, Stretching, Exercises, PT, Cane, Wheelchair, Walker

What makes the pain worse? Sitting, Standing, Lying Down, Walking, Lifting, Carrying, Twisting,
Pushing/Pulling, Gripping, Grasping, Squeezing, Reaching Overhead, Throwing, ROM, Weight bearing,
Exercise, Computer Use, Getting out of bed, going from Sit to Stand, Upstairs, Downstairs, Morning,
Daytime, Nighttime, Cold Weather, Other _____

What treatment have you tried for the above condition? (Circle): Injection, Ice, Medication, PT, Chiropractor
Other _____

If referred to the office, by whom? _____

Primary Care Physician: _____

Address: _____

Phone: _____

Preferred Pharmacy – Name: _____

Address: _____

Phone: _____

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History and Physical Examination

Patients Name: _____ Age: _____ Height: _____ Weight: _____

Presenting Complaint: _____

History of Present Illness: _____

Drug Allergies: _____

Medications: _____

PAST MEDICAL HISTORY

Heart Disease	Yes	No	Hepatitis	Yes	No	Cancer	Yes	No
Heart Attack	Yes	No	Lung Disease	Yes	No	Sickle Cell	Yes	No
Atrial Fibrillation	Yes	No	Asthma	Yes	No	Rheumatic Fever	Yes	No
Murmurs	Yes	No	Gout/Pseudo gout	Yes	No	Trauma	Yes	No
High Blood Pressure	Yes	No	Kidney Disease	Yes	No	Arthritis	Yes	No
Stroke	Yes	No	Kidney Stones	Yes	No	Osteoporosis	Yes	No
Bleeding Disorders	Yes	No	GI Disease	Yes	No	Polio	Yes	No
Blood Clots or Phlebitis	Yes	No	Neuromuscular Disease	Yes	No	HIV	Yes	No
Anemia	Yes	No	Seizure Disorder	Yes	No	Blood Transfusion Reaction	Yes	No
Diabetes	Yes	No	Migraine	Yes	No	Psychological (note below)	Yes	No
Thyroid Disease	Yes	No						
Other: _____								

PAST SURGICAL HISTORY/HOSPITAL ADMISSIONS

FAMILY HISTORY

Have you or any family member had any complications from anesthesia? _____

SOCIAL HISTORY

Tobacco: (Yes) (No) How much: per day _____ per week _____ Marital Status: M / S / D / Partner / Widowed

Alcohol: (Yes) (No) How much: per day _____ per week _____ Aspirin Use: (Yes) (No) Date Stopped: _____

Substance use: (Yes) (No)

DO NOT write below this line.

REVIEW OF SYSTEMS	PHYSICAL EXAM
To be filled out by Doctor	VITALS
	GENERAL
	HEENT
	HEART
	LUNGS
	ABDOMEN
	NEUROMUSCULAR
	EXTREMITIES

IMPRESSION/DIAGNOSIS: _____

PLAN: _____

PHYSICIAN SIGNATURE _____ **DATE:** _____

Addressograph: