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Arthroscopy Shoulder  
Knee and Elbow Surgery  
Orthopaedic Surgery

## Incident Report

Dear Member,

Your insurance contract provides for benefits to be coordinated with other medical insurance by which you may be covered. The primary carrier pays first when there is more than one insurance company or health care provider. In order to expedite your claim(s) process, please complete the following information.

Note: If the reason for your medical care was not due to an accident related injury, do not complete Section I of the questionnaire. You should complete Section I and III only when applicable.

Patient Name: \_\_\_\_\_

Provider Name: \_\_\_\_\_ Date of Service: \_\_\_\_\_

### SECTION I

Is the reason for your visit to your doctor due to an injury caused by an accident?

Yes \_\_\_\_\_ No \_\_\_\_\_

If so, please indicate:

Auto \_\_\_\_\_ Home \_\_\_\_\_ School \_\_\_\_\_ Other \_\_\_\_\_

Date of Accident \_\_\_\_\_ How and where accident happened: \_\_\_\_\_

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Was a third party responsible for the injury? Yes \_\_\_\_\_ No \_\_\_\_\_

Is so, provide the following:

Name of individual or company: \_\_\_\_\_

Name and address of attorney representing third party insurance company or party responsible:

### SECTION II

Full name of your spouse: \_\_\_\_\_

Spouse's Birth Date: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Spouse's Employer: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Is your spouse covered by any other Health Insurance Company: Yes \_\_\_\_\_ No \_\_\_\_\_

If YES, give name, address and telephone number of Health Insurance Company:

Telephone Number: \_\_\_\_\_

Policy Number: \_\_\_\_\_ Effective Date: \_\_\_\_\_

Type of Coverage: Family \_\_\_\_\_ Couple \_\_\_\_\_ Single \_\_\_\_\_

Do you have Medicare coverage?

Part A \_\_\_\_\_ Effective Date: \_\_\_\_\_ Part B \_\_\_\_\_ Effective Date: \_\_\_\_\_

### Section III (Information to be filled out only if auto accident)

Were you in your own or someone else's vehicle? \_\_\_\_\_

Name of your auto insurance company \_\_\_\_\_

Amount of PIP coverage: \_\_\_\_\_ Amount of Deductible: \_\_\_\_\_

If represented by an attorney, please provide the following: Attorney name, address and telephone number:

**Subscriber/Member Signature** \_\_\_\_\_ **Date** \_\_\_\_\_